# Exhibit A



Entered on Docket October 27, 2009 King!

Hon. Linda B. Riegle United States Bankruptcy Judge

#### LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

# UNITED STATES BANKRUPTCY COURT

#### **DISTRICT OF NEVADA**

12 In re:

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USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,<sup>1</sup>

15 USA CAPITAL DIVERSIFIED TRUST DEED

16 FUND, LLC,

17 USA CAPITAL FIRST TRUST DEED FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>

Debtors.

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☐ All Debtors

**Affects:** 

**☒** USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR<sup>2</sup>

Case No. BK-S-06-10729-LBR<sup>3</sup>

#### CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

#### ORDER SUSTAINING SEVENTH OMNIBUS OBJECTION OF USACM LIQUIDATING TRUST TO DOUBLE COUNTED CLAIMS

Hearing Date: October 19, 2009

Hearing Time. 3:00 p.m.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.



The Court having considered the "Seventh Omnibus Objection of USACM Liquidating Trust to Double Counted Claims; and Certificate of Service" [DE 7506] (the "Objection"); the Court having heard the Objection on October 19, 2009; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

# IT IS ORDERED that:

- 1. The Objection [DE 7506] is sustained; and
- 2. The claims listed on **Exhibit A** are disallowed in the amounts shown there.

# PREPARED AND RESPECTFULLY SUBMITTED BY:

# LEWIS AND ROCA LLP

11	By /s/ John Hinderaker (018024)
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16	Attorneys for USACM Liquidating Trust

#### LAWYERS In accordance with Local Rule 9021, the undersigned certifies: 1 2 The Court waived the requirements of LR 9021. 3 No parties appeared or filed written objections, and there is no trustee appointed in this case. 4 $\times$ I have delivered a copy of this proposed order to all counsel who appeared at the 5 hearing, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed 6 to respond, as indicated below (list each party and whether the party has approved, disapproved, or failed to respond to the document): 7 U.S. Trustee: 8 $\square$ approved the form of this order disapproved the form of this order 9 ■ waived the right to review the failed to respond to the document order and/or 10 Other Party: 11 approved the form of this order disapproved the form of this order 12 □ waived the right to review the order failed to respond to the document and/or 13 14 ### 15 Submitted by: 16 LEWIS AND ROCA LLP 17 18 By:\_\_ /s/ JH (#018024) Rob Charles 19 John Hinderaker (pro hac vice) Attorneys for USACM Liquidating Trust 20 21 22 23 24 25 26

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# **USACM**

# Exhibit Proofs of Claim Asserting Duplicate Amounts

Name	Address	Claim #	Total Amount of Claim as Listed in Claim Register	Claim Amount Subject To Objection as a Duplicative Amount
EDDIE MAYO & JOCELYNE HELZER JT TEN	115 SOUTH DEER RUN RD CARSON CITY NV 89701	10725-02233	511,906.46	255,953.23
ELAN REDDELL REVOCABLE TRUST DTD 8/4/03	ELAN REDDELL TRUSTEE 6770 HAWAII KAI DR #1006 HONOLULU HI 96825	10725-02282	659,407.30	329,703.65
ELEANOR L ROGERS 1991 REVOCABLE TRUST DTD 7/3/91	C/O ELEANOR L ROGERS TTEE 78 SEAL ROCK DR SAN FRANCISCO CA 94121	10725-02223	608,719.56	304,359.78
ELLEN V DUSTMAN & OLIVER HENRY	3159 6TH ST BOULDER CO 80304	10725-02154	303,169.26	151,584.63
ERIC C DISBROW MD INC PROFIT SHARING PLAN	ERIC C DISBROW TTEE 3840 FAIRWAY DR CAMERON PARK CA 95682	10725-02364	895,134.00	447,567.00
ERVEN J & FRANKIE J NELSON TRUST	ERVEN J & FRANKIE J NELSON TTEES 2136 RIVER OF FORTUNE DRIVE ST GEORGE UT 84790	10725-02305	900,000.00	450,000.00
ERVEN J NELSON LTD PSP DTD 10/31/72	C/O ERVEN J NELSON TRUSTEE 2136 RIVER OF FORTUNE DRIVE ST GEORGE UT 84790	10725-02304	500,000.00	250,000.00
ESSAFF FAMILY TRUST DTD 6/18/02	ROBERT & CINDY H ESSAFF TTEES 2860 HEYBOURNE RD MINDEN NV 89423	10725-02382	3,198,368.02	1,599,184.01
EUGENE H & NORMA M &STOKES TRUST DTD 5/16/84	NORMA M KERNER TTEE 15758 SUNSET DR POWAY CA 92064	10725-02287	101,493.04	50,746.52
	AND  2012 MESQUITE CT. CARLSBAD, CA 92009- 6883			
EVERETT, JOHN P	HEART CLINICS NORTHWEST 6002 N MAYFAIR ST 2ND FL SPOKANE WA 99208	10725-02184	423,138.00	211,569.00